

## Change of reversionary beneficiary

Complete this form if you have an Allocated Pension or Working Income Support Pension (WISP) and you wish to change your reversionary nomination for your pension.

You cannot change your reversionary beneficiary if you are an Allocated Pension or WISP member who held that pension in the Stevedoring Employees Retirement Fund before 1 March 2009.



It's important to be aware that changing your reversionary nomination after your pension starts may have Centrelink implications (e.g. Age Pension, Disability Pension), and for this reason, we recommend that you contact a licensed financial planner before changing your reversionary nomination.

### Your personal details

Member Number	Title	Surname	Given Names
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postal Address			
<input type="text"/>			
Date of birth	Daytime Phone Number/Mobile Number	Email Address	
<input type="text" value="/ /"/>	<input type="text"/>	<input type="text"/>	

### Reversionary beneficiary nomination

Full Name of new reversionary beneficiary	Date of birth	Relationship to member
<input type="text"/>	<input type="text" value="/ /"/>	<input type="text"/>
Address of new reversionary beneficiary		
<input type="text"/>		



You can only nominate a dependant as your reversionary beneficiary

A 'dependant' means your spouse (including an opposite or same-sex de facto partner), your children (including children over 18, step-children, adopted children, ex-nuptial children, children of a same-sex relationship, children of an opposite or same-sex de facto partner, IVF children and children born under certain surrogacy arrangements), anyone financially dependent on you; and anyone who, in the opinion of the Trustee, is in an interdependency relationship with you.

'Interdependency relationship' describes a close personal relationship between two people who live together, where one or both of them provide the other with financial support and domestic support and personal care (or are prevented from living together and providing mutual financial support, domestic support and personal care because one or both suffers from a physical, intellectual, psychiatric or other disability).

Your reversionary beneficiary must be a dependant at the time you nominate them and at the time of your death for the reversion to be valid. Additionally, in the case of a child over 18 years, your pension can only revert if at the time of your death the child is financially dependent on you and not yet 25, or if the child suffers a disability (as defined in legislation). If your pension does revert to a child, it must be paid as a lump sum when the child reaches age 25, unless the child suffers a disability.

### Member's Declaration

I apply to the Trustee to revoke any and all previous reversionary beneficiary nominations for this pension and request the Trustee change the terms and conditions of my pension to add the person I have nominated on this form as my reversionary beneficiary.

I understand that this application is subject to acceptance by the Trustee.

Name	<input type="text"/>
Signature	<input type="text" value="X"/>
Date	<input type="text" value="/ /"/>



Return this completed form to:

**BY FAX**  
(02) 9261 3683

**BY POST**  
Maritime Super  
Locked Bag 2001  
QVB Post Office  
NSW 1230

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