

Change of Reversionary Beneficiary Nomination

This form should be completed if you are an **Allocated Pension or Working Income Support Pension member** of Maritime Super and you wish to change your reversionary nomination after your pension has commenced.

If you are an Allocated Pension or WISP member who held a pension in the Stevedoring Employees Retirement Fund before 1 March 2009, you cannot change your reversionary beneficiary.

Otherwise, you can change your reversionary nomination after your pension commences (but this may have Centrelink implications (e.g. Age Pension, Disability Pension)). We recommend that you contact a licensed financial planner before changing your reversionary nomination.

Complete, sign and return this form by fax to **(02) 9261 3683 or (03) 9686 0377**.

Alternatively, you may post this form to Maritime Super, Locked Bag 2001, QVB Post Office NSW 1230.

Your Personal Details

Membership Category

Allocated Pension

Working Income Support Pension (WISP)

Member Number

Title (Mr/Mrs/Ms/Miss etc)

Gender

Male

Female

Surname

Given Names

Residential Address

Postal Address (if different from above)

Date of Birth

 / /

Phone Number

Email Address

Reversionary Beneficiary to be nominated

Name of new Reversionary Beneficiary (who must be a Dependant)¹

Relationship to Member

Date of Birth

 / /

Address of new Reversionary Beneficiary

¹ A 'dependant' means:

- your spouse (including an opposite or same-sex de facto partner)
- your children (including children over 18, step-children, adopted children, ex-nuptial children, children of a same-sex relationship, children of an opposite or same-sex de facto partner, IVF children and children born under certain surrogacy arrangements)
- anyone financially dependent on you; and
- anyone who, in the opinion of the Trustee, is in an 'interdependency relationship' with you. 'Interdependency relationship' describes a close personal relationship between two people who live together, where one or both of them provide the other with financial support and domestic support and personal care (or are prevented from living together and providing mutual financial support, domestic support and personal care because one or both suffers from a physical, intellectual, psychiatric or other disability).

Your reversionary beneficiary must be a dependant at the time you nominate them and at the time of your death for the reversion to be valid. Additionally, in the case of a child over 18 years, your pension can only revert if at the time of your death the child is financially dependent on you and not yet 25, or if the child suffers a disability (as defined in legislation). If your pension does revert to a child, it must be paid as a lump sum when the child reaches age 25, unless the child suffers a disability.

Member's Declaration

I apply to the Trustee to revoke any and all previous nominations of reversionary beneficiary(ies) for my pension and request the Trustee change the terms and conditions of my pension to add the person I have nominated on this form as my reversionary beneficiary. I understand that this application is subject to acceptance by the Trustee.

Member's Signature

Date

 / /

Privacy information and consents

Personal information is collected from or in respect of you to enable Maritime Super to administer your benefits. If you do not supply the required information, we may not be able to do so (and may be unable to action your requests). We may disclose this personal information to a number of parties, such as the administrator of the Fund, your employer(s), Maritime Super's professional advisers, insurer(s) and service providers, as required by law and/or as authorised by you. You may be entitled to gain access to personal information we may have on file in respect of you. If you wish to obtain access or have a complaint, please contact Member Services on 1800 757 607.